

S.No.	Debentures/ Preference Shares/ Warrants	Series II Category III, IV	Series IV Category I, II	Series IV Category III, IV	Series V Category I, II	Series V Category III, IV	Series VI Category I, II	Series VI Category III, IV	Series X Category I, II	Series X Category III, IV
1.	Security Description	Secured Redeemable Non-Convertible Debentures	Secured Redeemable Non-Convertible Debentures	Secured Redeemable Non-Convertible Debentures	Secured Redeemable Non-Convertible Debentures	Secured Redeemable Non-Convertible Debentures	Secured Redeemable Non-Convertible Debentures	Secured Redeemable Non-Convertible Debentures	Secured Redeemable Non-Convertible Debentures	Secured Redeemable Non-Convertible Debentures
2.	No. of Securities	61854	6700	106354	3825	71069	500	69179	15100	18231
3.	Issue Price (Rs.)	61854000	6700000	106354000	3825000	71069000	500000	69179000	15100000	18231000
4.	Nominal Value (Rs.)	61854000	6700000	106354000	3825000	71069000	500000	69179000	15100000	18231000
5.	Paid up value (Rs.)	61854000	6700000	106354000	3825000	71069000	500000	69179000	15100000	18231000
6.	Distinctive Numbers	1 - 61854	1 - 6700	1 - 106354	1 - 3825	1 - 71069	1 - 500	1 - 69179	1 - 15100	1 - 18231
7.	ISIN Code	INE148I07PA7	INE148I07PX9	INE148I07PY7	INE148I07QE7	INE148I07PZ4	INE148I07QA5	INE148I07QB3	INE148I07QC1	INE148I07QD9
8.	Coupon Rate	9.25%	9.40%	9.90%	9.02%	9.48%	N.A. (Effective Yield 9.40%)	N.A. (Effective Yield 9.90%)	9.57%	10.03%
9.	Date of Allotment	26.09.2023	26.09.2023	26.09.2023	26.09.2023	26.09.2023	26.09.2023	26.09.2023	26.09.2023	26.09.2023
10.	Interest Payment Dates	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D
11.	Date(s) of Redemption	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D
12.	Coupon Frequency	Monthly	Annual	Annual	Monthly	Monthly	Cumulative	Cumulative	Monthly	Monthly
13.	Redemption Amount	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D



14.	Rating Agency	CRISIL Ratings Limited & ICRA Limited	CRISIL Ratings Limited & ICRA Limited	CRISIL Ratings Limited & ICRA Limited	CRISIL Ratings Limited & ICRA Limited	CRISIL Ratings Limited & ICRA Limited	CRISIL Ratings Limited & ICRA Limited	CRISIL Ratings Limited & ICRA Limited	CRISIL Ratings Limited & ICRA Limited	CRISIL Ratings Limited & ICRA Limited
15.	Rating Date	August 21, 2023 & August 22, 2023	August 21, 2023 & August 22, 2023	August 21, 2023 & August 22, 2023	August 21, 2023 & August 22, 2023	August 21, 2023 & August 22, 2023	August 21, 2023 & August 22, 2023	August 21, 2023 & August 22, 2023	August 21, 2023 & August 22, 2023	August 21, 2023 & August 22, 2023
16.	Credit Rating	CRISIL AA/Stable, ICRA AA/ Stable	CRISIL AA/Stable, ICRA AA/ Stable	CRISIL AA/Stable, ICRA AA/ Stable	CRISIL AA/Stable, ICRA AA/ Stable	CRISIL AA/Stable, ICRA AA/ Stable	CRISIL AA/Stable, ICRA AA/ Stable	CRISIL AA/Stable, ICRA AA/ Stable	CRISIL AA/Stable, ICRA AA/ Stable	CRISIL AA/Stable, ICRA AA/ Stable
17.	Put/ Call Option	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
18.	Remarks	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

Date: November 1, 2023


Amit Jain
 Company Secretary
 Indiabulls Housing Finance Limited

Series II

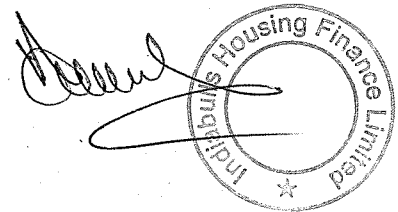
24 Months - Monthly Coupon Payment

Company	Indiabulls Housing Finance Limited	Indiabulls Housing Finance Limited
	Pre-Incentive	Post-Incentive
Face Value per NCD (in Rs.)	1000	1000
Number of NCDs held (assumed)	1	1
Date of Allotment (assumed)*	Tuesday, 26 September, 2023	Tuesday, 26 September, 2023
Tenor	2 years	2 years
Coupon Rate for all Categories I & II	8.88%	NA
Coupon Rate for all Categories III & IV	9.25%	9.50%
Redemption Date/Maturity Date (assumed)	Friday, 26 September, 2025	Friday, 26 September, 2025
Frequency of the interest payment with specified dates	First interest on October 26, 2023 and subsequently on the 26th day of every month.	First interest on October 26, 2023 and subsequently on the 26th day of every month.
Day Count Convention	Actual/Actual	Actual/Actual

Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Post-Incentive)
Deemed date of allotment	Tuesday, 26 September, 2023	Tuesday, 26 September, 2023		-1000	-1000	-1000
1st Coupon	Thursday, 26 October, 2023	Thursday, 26 October, 2023	30	7.30	7.60	7.81
2nd Coupon	Sunday, 26 November, 2023	Monday, 27 November, 2023	31	7.54	7.86	8.07
3rd Coupon	Tuesday, 26 December, 2023	Tuesday, 26 December, 2023	30	7.30	7.60	7.81
4th Coupon	Friday, 26 January, 2024	Friday, 26 January, 2024	31	7.54	7.86	8.07
5th Coupon	Monday, 26 February, 2024	Monday, 26 February, 2024	31	7.52	7.83	8.05
6th Coupon	Tuesday, 26 March, 2024	Tuesday, 26 March, 2024	29	7.04	7.33	7.53
7th Coupon	Friday, 26 April, 2024	Friday, 26 April, 2024	31	7.52	7.83	8.05
8th Coupon	Sunday, 26 May, 2024	Monday, 27 May, 2024	30	7.28	7.58	7.79
9th Coupon	Wednesday, 26 June, 2024	Wednesday, 26 June, 2024	31	7.52	7.83	8.05



Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Post-Incentive)
10th Coupon	Friday, 26 July, 2024	Friday, 26 July, 2024	30	7.28	7.58	7.79
11th Coupon	Monday, 26 August, 2024	Monday, 26 August, 2024	31	7.52	7.83	8.05
12th Coupon	Thursday, 26 September, 2024	Thursday, 26 September, 2024	31	7.52	7.83	8.05
13th Coupon	Saturday, 26 October, 2024	Monday, 28 October, 2024	30	7.28	7.58	7.79
14th Coupon	Tuesday, 26 November, 2024	Tuesday, 26 November, 2024	31	7.52	7.83	8.05
15th Coupon	Thursday, 26 December, 2024	Thursday, 26 December, 2024	30	7.28	7.58	7.79
16th Coupon	Sunday, 26 January, 2025	Monday, 27 January, 2025	31	7.52	7.83	8.05
17th Coupon	Wednesday, 26 February, 2025	Wednesday, 26 February, 2025	31	7.54	7.86	8.07
18th Coupon	Wednesday, 26 March, 2025	Wednesday, 26 March, 2025	28	6.81	7.10	7.29
19th Coupon	Saturday, 26 April, 2025	Monday, 28 April, 2025	31	7.54	7.86	8.07
20th Coupon	Monday, 26 May, 2025	Monday, 26 May, 2025	30	7.30	7.60	7.81
21st Coupon	Thursday, 26 June, 2025	Thursday, 26 June, 2025	31	7.54	7.86	8.07
22nd Coupon	Saturday, 26 July, 2025	Monday, 28 July, 2025	30	7.30	7.60	7.81
23rd Coupon	Tuesday, 26 August, 2025	Tuesday, 26 August, 2025	31	7.54	7.86	8.07
24th Coupon	Friday, 26 September, 2025	Friday, 26 September, 2025	31	7.54	7.86	8.07
Principal / Maturity value	Friday, 26 September, 2025	Friday, 26 September, 2025		1000	1000	1000

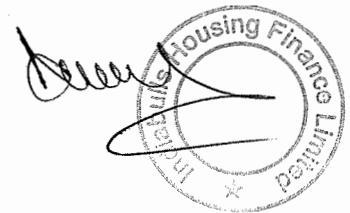


Series IV

36 Months - Annual Coupon Payment

Company	Indiabulls Housing Finance Limited	Indiabulls Housing Finance Limited
	Pre-Incentive	Post Incentive
Face Value per NCD (in Rs.)	1000	1000
Number of NCDs held (assumed)	1	1
Date of Allotment (assumed)*	Tuesday, 26 September, 2023	Tuesday, 26 September, 2023
Tenor	3 years	3 years
Coupon Rate for all Categories I & II	9.40%	NA
Coupon Rate for all Categories III & IV	9.90%	10.15%
Redemption Date/Maturity Date (assumed)	Saturday, 26 September, 2026	Saturday, 26 September, 2026
Frequency of the interest payment with specified dates	First interest on September 26, 2024, subsequently on the 26th day of September every year	First interest on September 26, 2024, subsequently on the 26th day of September every year
Day Count Convention	Actual/Actual	Actual/Actual

Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Post-Incentive)
Deemed date of allotment	Tuesday, 26 September, 2023	Tuesday, 26 September, 2023		-1000	-1000	-1000
1st Coupon	Thursday, 26 September, 2024	Thursday, 26 September, 2024	366	94.00	99.00	101.50
Principal Payment	Thursday, 26 September, 2024	Thursday, 26 September, 2024		333.33	333.33	333.33
2nd Coupon	Friday, 26 September, 2025	Friday, 26 September, 2025	365	62.67	66.00	67.67
Principal Payment	Friday, 26 September, 2025	Friday, 26 September, 2025		333.33	333.33	333.33
3rd Coupon	Saturday, 26 September, 2026	Friday, 25 September, 2026	365	31.33	33.00	33.83



Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Inventories (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Inventories (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Inventories (in Rs.) (Post-Incentive)
Principal / Maturity value	Saturday, 26 September, 2026	Friday, 25 September, 2026		333.33	333.33	333.33

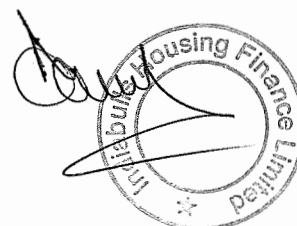


Series V

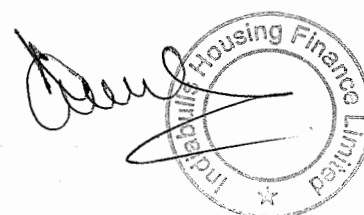
36 Months - Monthly Coupon Payment

Company	Indiabulls Housing Finance Limited	Indiabulls Housing Finance Limited
	Pre-Incentive	Post-Incentive
Face Value per NCD (in Rs.)	1000	1000
Number of NCDs held (assumed)	1	1
Date of Allotment (assumed)*	Tuesday, 26 September, 2023	Tuesday, 26 September, 2023
Tenor	3 years	3 years
Coupon Rate for all Categories I & II	9.02%	NA
Coupon Rate for all Categories III & IV	9.48%	9.73%
Redemption Date/Maturity Date (assumed)	Saturday, 26 September, 2026	Saturday, 26 September, 2026
Frequency of the interest payment with specified dates	First interest on October 26, 2023 and subsequently on the 26th day of every month.	First interest on October 26, 2023 and subsequently on the 26th day of every month.
Day Count Convention	Actual/Actual	Actual/Actual

Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Post-Incentive)
Deemed date of allotment	Tuesday, 26 September, 2023	Tuesday, 26 September, 2023		-1000	-1000	-1000
1st Coupon	Thursday, 26 October, 2023	Thursday, 26 October, 2023	30	7.41	7.79	8.00
2nd Coupon	Sunday, 26 November, 2023	Monday, 27 November, 2023	31	7.66	8.05	8.26
3rd Coupon	Tuesday, 26 December, 2023	Tuesday, 26 December, 2023	30	7.41	7.79	8.00
4th Coupon	Friday, 26 January, 2024	Friday, 26 January, 2024	31	7.66	8.05	8.26
5th Coupon	Monday, 26 February, 2024	Monday, 26 February, 2024	31	7.64	8.03	8.24
6th Coupon	Tuesday, 26 March, 2024	Tuesday, 26 March, 2024	29	7.15	7.51	7.71
7th Coupon	Friday, 26 April, 2024	Friday, 26 April, 2024	31	7.64	8.03	8.24



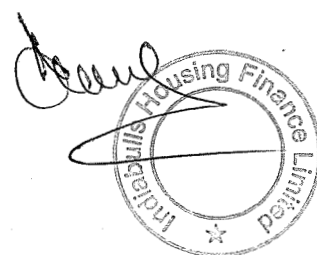
Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Post-Incentive)
8th Coupon	Sunday, 26 May, 2024	Monday, 27 May, 2024	30	7.39	7.77	7.98
9th Coupon	Wednesday, 26 June, 2024	Wednesday, 26 June, 2024	31	7.64	8.03	8.24
10th Coupon	Friday, 26 July, 2024	Friday, 26 July, 2024	30	7.39	7.77	7.98
11th Coupon	Monday, 26 August, 2024	Monday, 26 August, 2024	31	7.64	8.03	8.24
12th Coupon	Thursday, 26 September, 2024	Thursday, 26 September, 2024	31	7.64	8.03	8.24
Principal Payment	Thursday, 26 September, 2024	Thursday, 26 September, 2024		333.33	333.33	333.33
13th Coupon	Saturday, 26 October, 2024	Monday, 28 October, 2024	30	4.93	5.18	5.32
14th Coupon	Tuesday, 26 November, 2024	Tuesday, 26 November, 2024	31	5.09	5.35	5.49
15th Coupon	Thursday, 26 December, 2024	Thursday, 26 December, 2024	30	4.93	5.18	5.32
16th Coupon	Sunday, 26 January, 2025	Monday, 27 January, 2025	31	5.09	5.35	5.49
17th Coupon	Wednesday, 26 February, 2025	Wednesday, 26 February, 2025	31	5.11	5.37	5.51
18th Coupon	Wednesday, 26 March, 2025	Wednesday, 26 March, 2025	28	4.61	4.85	4.98
19th Coupon	Saturday, 26 April, 2025	Monday, 28 April, 2025	31	5.11	5.37	5.51
20th Coupon	Monday, 26 May, 2025	Monday, 26 May, 2025	30	4.94	5.19	5.33
21st Coupon	Thursday, 26 June, 2025	Thursday, 26 June, 2025	31	5.11	5.37	5.51



Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Post-Incentive)
22nd Coupon	Saturday, 26 July, 2025	Monday, 28 July, 2025	30	4.94	5.19	5.33
23rd Coupon	Tuesday, 26 August, 2025	Tuesday, 26 August, 2025	31	5.11	5.37	5.51
24th Coupon	Friday, 26 September, 2025	Friday, 26 September, 2025	31	5.11	5.37	5.51
Principal Payment	Friday, 26 September, 2025	Friday, 26 September, 2025		333.33	333.33	333.33
25th Coupon	Sunday, 26 October, 2025	Monday, 27 October, 2025	30	2.47	2.60	2.67
26th Coupon	Wednesday, 26 November, 2025	Wednesday, 26 November, 2025	31	2.55	2.68	2.75
27th Coupon	Friday, 26 December, 2025	Friday, 26 December, 2025	30	2.47	2.60	2.67
28th Coupon	Monday, 26 January, 2026	Monday, 26 January, 2026	31	2.55	2.68	2.75
29th Coupon	Thursday, 26 February, 2026	Thursday, 26 February, 2026	31	2.55	2.68	2.75
30th Coupon	Thursday, 26 March, 2026	Thursday, 26 March, 2026	28	2.31	2.42	2.49
31st Coupon	Sunday, 26 April, 2026	Monday, 27 April, 2026	31	2.55	2.68	2.75
32nd Coupon	Tuesday, 26 May, 2026	Tuesday, 26 May, 2026	30	2.47	2.60	2.67
33rd Coupon	Friday, 26 June, 2026	Friday, 26 June, 2026	31	2.55	2.68	2.75
34th Coupon	Sunday, 26 July, 2026	Monday, 27 July, 2026	30	2.47	2.60	2.67
35th Coupon	Wednesday, 26 August, 2026	Wednesday, 26 August, 2026	31	2.55	2.68	2.75
36th Coupon	Saturday, 26 September, 2026	Friday, 25 September, 2026	31	2.55	2.68	2.75



Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Inventory (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Inventory (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Inventory (in Rs.) (Post-Incentive)
Principal / Maturity value	Saturday, 26 September, 2026	Friday, 25 September, 2026		333.33	333.33	333.33



Series VI

36 Months - Cumulative Payment

Company	Indiabulls Housing Finance Limited	Indiabulls Housing Finance Limited
	Pre-Incentive	Post-Incentive
Face Value per NCD (in Rs.)	1000	1000
Number of NCDs held (assumed)	1	1
Date of Allotment (assumed)*	Tuesday, 26 September, 2023	Tuesday, 26 September, 2023
Tenor	3 Years	3 Years
Coupon Rate for all Categories I & II	NA	NA
Coupon Rate for all Categories III & IV	NA	NA
Redemption Date/Maturity Date (assumed)	Saturday, 26 September, 2026	Saturday, 26 September, 2026
Frequency of the interest payment with specified dates	NA	NA
Day Count Convention	Actual/Actual	Actual/Actual

Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Post-Incentive)
Deemed date of allotment	Tuesday, 26 September, 2023	Tuesday, 26 September, 2023		-1000.00	-1000.00	-1000.00
Coupon/Interest Payment	Saturday, 26 September, 2026	Friday, 25 September, 2026	1096	309.70	327.75	336.85
Principal / Maturity value	Saturday, 26 September, 2026	Friday, 25 September, 2026		1000.00	1000.00	1000.00



Series X

84 Months - Monthly Coupon Payment

Company	Indiabulls Housing Finance Limited	Indiabulls Housing Finance Limited
	Pre-Incentive	Post-Incentive
Face Value per NCD (in Rs.)	1000	1000
Number of NCDs held (assumed)	1	1
Date of Allotment (assumed)*	Tuesday, 26 September, 2023	Tuesday, 26 September, 2023
Tenor	7 years	7 years
Coupon Rate for all Categories I & II	9.57%	NA
Coupon Rate for all Categories III & IV	10.03%	10.28%
Redemption Date/Maturity Date (assumed)	Thursday, 26 September, 2030	Thursday, 26 September, 2030
Frequency of the interest payment with specified dates	First interest on October 26, 2023 and subsequently on the 26th day of every month.	First interest on October 26, 2023 and subsequently on the 26th day of every month.
Day Count Convention	Actual/Actual	Actual/Actual

Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Post-Incentive)
Deemed date of allotment	Tuesday, 26 September, 2023	Tuesday, 26 September, 2023		-1000	-1000	-1000
1st Coupon	Thursday, 26 October, 2023	Thursday, 26 October, 2023	30	7.86	8.24	8.45
2nd Coupon	Sunday, 26 November, 2023	Monday, 27 November, 2023	31	8.13	8.52	8.73
3rd Coupon	Tuesday, 26 December, 2023	Tuesday, 26 December, 2023	30	7.86	8.24	8.45
4th Coupon	Friday, 26 January, 2024	Friday, 26 January, 2024	31	8.13	8.52	8.73
5th Coupon	Monday, 26 February, 2024	Monday, 26 February, 2024	31	8.10	8.49	8.70
6th Coupon	Tuesday, 26 March, 2024	Tuesday, 26 March, 2024	29	7.58	7.94	8.14
7th Coupon	Friday, 26 April, 2024	Friday, 26 April, 2024	31	8.10	8.49	8.70



Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Post-Incentive)
8th Coupon	Sunday, 26 May, 2024	Monday, 27 May, 2024	30	7.84	8.22	8.42
9th Coupon	Wednesday, 26 June, 2024	Wednesday, 26 June, 2024	31	8.10	8.49	8.70
10th Coupon	Friday, 26 July, 2024	Friday, 26 July, 2024	30	7.84	8.22	8.42
11th Coupon	Monday, 26 August, 2024	Monday, 26 August, 2024	31	8.10	8.49	8.70
12th Coupon	Thursday, 26 September, 2024	Thursday, 26 September, 2024	31	8.10	8.49	8.70
Principal Payment	Thursday, 26 September, 2024	Thursday, 26 September, 2024		142.86	142.86	142.86
13th Coupon	Saturday, 26 October, 2024	Monday, 28 October, 2024	30	6.72	7.04	7.22
14th Coupon	Tuesday, 26 November, 2024	Tuesday, 26 November, 2024	31	6.95	7.28	7.46
15th Coupon	Thursday, 26 December, 2024	Thursday, 26 December, 2024	30	6.72	7.04	7.22
16th Coupon	Sunday, 26 January, 2025	Monday, 27 January, 2025	31	6.95	7.28	7.46
17th Coupon	Wednesday, 26 February, 2025	Wednesday, 26 February, 2025	31	6.97	7.30	7.48
18th Coupon	Wednesday, 26 March, 2025	Wednesday, 26 March, 2025	28	6.29	6.59	6.76
19th Coupon	Saturday, 26 April, 2025	Monday, 28 April, 2025	31	6.97	7.30	7.48
20th Coupon	Monday, 26 May, 2025	Monday, 26 May, 2025	30	6.74	7.06	7.24
21st Coupon	Thursday, 26 June, 2025	Thursday, 26 June, 2025	31	6.97	7.30	7.48



Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Post-Incentive)
22nd Coupon	Saturday, 26 July, 2025	Monday, 28 July, 2025	30	6.74	7.06	7.24
23rd Coupon	Tuesday, 26 August, 2025	Tuesday, 26 August, 2025	31	6.97	7.30	7.48
24th Coupon	Friday, 26 September, 2025	Friday, 26 September, 2025	31	6.97	7.30	7.48
Principal Payment	Friday, 26 September, 2025	Friday, 26 September, 2025		142.86	142.86	142.86
25th Coupon	Sunday, 26 October, 2025	Monday, 27 October, 2025	30	5.62	5.89	6.03
26th Coupon	Wednesday, 26 November, 2025	Wednesday, 26 November, 2025	31	5.81	6.08	6.23
27th Coupon	Friday, 26 December, 2025	Friday, 26 December, 2025	30	5.62	5.89	6.03
28th Coupon	Monday, 26 January, 2026	Monday, 26 January, 2026	31	5.81	6.08	6.23
29th Coupon	Thursday, 26 February, 2026	Thursday, 26 February, 2026	31	5.81	6.08	6.23
30th Coupon	Thursday, 26 March, 2026	Thursday, 26 March, 2026	28	5.24	5.49	5.63
31st Coupon	Sunday, 26 April, 2026	Monday, 27 April, 2026	31	5.81	6.08	6.23
32nd Coupon	Tuesday, 26 May, 2026	Tuesday, 26 May, 2026	30	5.62	5.89	6.03
33rd Coupon	Friday, 26 June, 2026	Friday, 26 June, 2026	31	5.81	6.08	6.23
34th Coupon	Sunday, 26 July, 2026	Monday, 27 July, 2026	30	5.62	5.89	6.03
35th Coupon	Wednesday, 26 August, 2026	Wednesday, 26 August, 2026	31	5.81	6.08	6.23
36th Coupon	Saturday, 26 September, 2026	Monday, 28 September, 2026	31	5.81	6.08	6.23



Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Post-Incentive)
Principal Payment	Saturday, 26 September, 2026	Monday, 28 September, 2026		142.86	142.86	142.86
37th Coupon	Monday, 26 October, 2026	Monday, 26 October, 2026	30	4.49	4.71	4.83
38th Coupon	Thursday, 26 November, 2026	Thursday, 26 November, 2026	31	4.64	4.87	4.99
39th Coupon	Saturday, 26 December, 2026	Monday, 28 December, 2026	30	4.49	4.71	4.83
40th Coupon	Tuesday, 26 January, 2027	Tuesday, 26 January, 2027	31	4.64	4.87	4.99
41st Coupon	Friday, 26 February, 2027	Friday, 26 February, 2027	31	4.64	4.87	4.99
42nd Coupon	Friday, 26 March, 2027	Friday, 26 March, 2027	28	4.19	4.40	4.50
43rd Coupon	Monday, 26 April, 2027	Monday, 26 April, 2027	31	4.64	4.87	4.99
44th Coupon	Wednesday, 26 May, 2027	Wednesday, 26 May, 2027	30	4.49	4.71	4.83
45th Coupon	Saturday, 26 June, 2027	Monday, 28 June, 2027	31	4.64	4.87	4.99
46th Coupon	Monday, 26 July, 2027	Monday, 26 July, 2027	30	4.49	4.71	4.83
47th Coupon	Thursday, 26 August, 2027	Thursday, 26 August, 2027	31	4.64	4.87	4.99
48th Coupon	Sunday, 26 September, 2027	Monday, 27 September, 2027	31	4.64	4.87	4.99
Principal Payment	Sunday, 26 September, 2027	Monday, 27 September, 2027		142.86	142.86	142.86
49th Coupon	Tuesday, 26 October, 2027	Tuesday, 26 October, 2027	30	3.37	3.53	3.62
50th Coupon	Friday, 26 November, 2027	Friday, 26 November, 2027	31	3.48	3.65	3.74



Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Post-Incentive)
51st Coupon	Sunday, 26 December, 2027	Monday, 27 December, 2027	30	3.37	3.53	3.62
52nd Coupon	Wednesday, 26 January, 2028	Wednesday, 26 January, 2028	31	3.48	3.65	3.74
53rd Coupon	Saturday, 26 February, 2028	Monday, 28 February, 2028	31	3.47	3.64	3.73
54th Coupon	Sunday, 26 March, 2028	Monday, 27 March, 2028	29	3.25	3.40	3.49
55th Coupon	Wednesday, 26 April, 2028	Wednesday, 26 April, 2028	31	3.47	3.64	3.73
56th Coupon	Friday, 26 May, 2028	Friday, 26 May, 2028	30	3.36	3.52	3.61
57th Coupon	Monday, 26 June, 2028	Monday, 26 June, 2028	31	3.47	3.64	3.73
58th Coupon	Wednesday, 26 July, 2028	Wednesday, 26 July, 2028	30	3.36	3.52	3.61
59th Coupon	Saturday, 26 August, 2028	Monday, 28 August, 2028	31	3.47	3.64	3.73
60th Coupon	Tuesday, 26 September, 2028	Tuesday, 26 September, 2028	31	3.47	3.64	3.73
Principal Payment	Tuesday, 26 September, 2028	Tuesday, 26 September, 2028		142.86	142.86	142.86
61st Coupon	Thursday, 26 October, 2028	Thursday, 26 October, 2028	30	2.24	2.35	2.41
62nd Coupon	Sunday, 26 November, 2028	Friday, 24 November, 2028	31	2.32	2.43	2.49
63rd Coupon	Tuesday, 26 December, 2028	Tuesday, 26 December, 2028	30	2.24	2.35	2.41
64th Coupon	Friday, 26 January, 2029	Friday, 26 January, 2029	31	2.32	2.43	2.49
65th Coupon	Monday, 26 February, 2029	Monday, 26 February, 2029	31	2.32	2.43	2.49



Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Post-Incentive)
66th Coupon	Monday, 26 March, 2029	Monday, 26 March, 2029	28	2.10	2.20	2.25
67th Coupon	Thursday, 26 April, 2029	Thursday, 26 April, 2029	31	2.32	2.43	2.49
68th Coupon	Saturday, 26 May, 2029	Friday, 25 May, 2029	30	2.25	2.35	2.41
69th Coupon	Tuesday, 26 June, 2029	Tuesday, 26 June, 2029	31	2.32	2.43	2.49
70th Coupon	Thursday, 26 July, 2029	Thursday, 26 July, 2029	30	2.25	2.35	2.41
71st Coupon	Sunday, 26 August, 2029	Friday, 24 August, 2029	31	2.32	2.43	2.49
72nd Coupon	Wednesday, 26 September, 2029	Wednesday, 26 September, 2029	31	2.32	2.43	2.49
Principal Payment	Wednesday, 26 September, 2029	Wednesday, 26 September, 2029		142.86	142.86	142.86
73rd Coupon	Friday, 26 October, 2029	Friday, 26 October, 2029	30	1.12	1.18	1.21
74th Coupon	Monday, 26 November, 2029	Monday, 26 November, 2029	31	1.16	1.22	1.25
75th Coupon	Wednesday, 26 December, 2029	Wednesday, 26 December, 2029	30	1.12	1.18	1.21
76th Coupon	Saturday, 26 January, 2030	Friday, 25 January, 2030	31	1.16	1.22	1.25
77th Coupon	Tuesday, 26 February, 2030	Tuesday, 26 February, 2030	31	1.16	1.22	1.25
78th Coupon	Tuesday, 26 March, 2030	Tuesday, 26 March, 2030	28	1.05	1.10	1.13
79th Coupon	Friday, 26 April, 2030	Friday, 26 April, 2030	31	1.16	1.22	1.25



Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Post-Incentive)
80th Coupon	Sunday, 26 May, 2030	Friday, 24 May, 2030	30	1.12	1.18	1.21
81st Coupon	Wednesday, 26 June, 2030	Wednesday, 26 June, 2030	31	1.16	1.22	1.25
82nd Coupon	Friday, 26 July, 2030	Friday, 26 July, 2030	30	1.12	1.18	1.21
83rd Coupon	Monday, 26 August, 2030	Monday, 26 August, 2030	31	1.16	1.22	1.25
84th Coupon	Thursday, 26 September, 2030	Thursday, 26 September, 2030	31	1.16	1.22	1.25
Principal / Maturity value	Thursday, 26 September, 2030	Thursday, 26 September, 2030		142.86	142.86	142.86

